

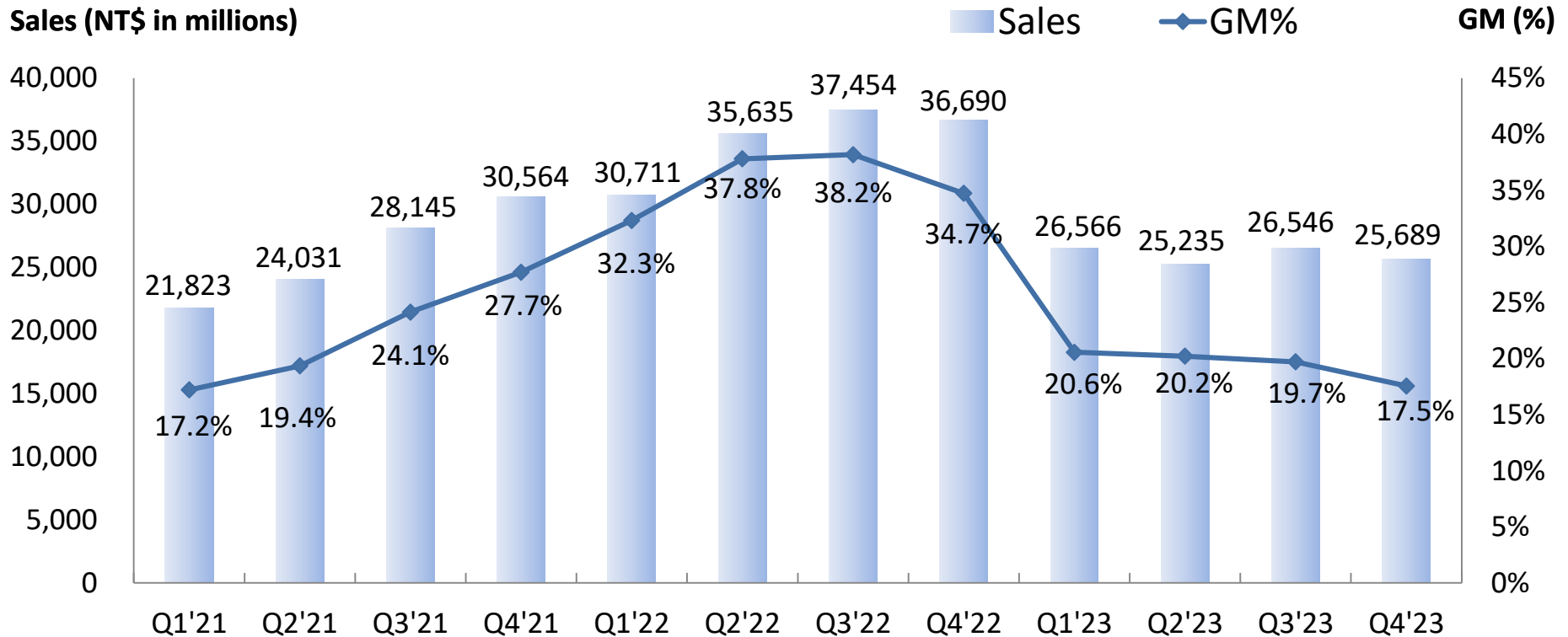
2023 Q4 Financial Review

Feb. 26, 2024

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Sales & Gross Margin Trend



Consolidated Statements of Comprehensive Income – QoQ

	Q4-23		Q3-23		NTD:M
		%		%	QoQ %
Net Sales	25,689	100.0	26,546	100.0	(3)
Cost of sales	(21,181)	(82.5)	(21,316)	(80.3)	(1)
Gross Profit	4,508	17.5	5,230	19.7	(14)
Operating Expenses	(3,198)	(12.4)	(2,970)	(11.2)	8
Other Income and Expenses	80	0.3	8	0.0	900
Operating Income	1,390	5.4	2,268	8.5	(39)
Net Non-operating Income and Expenses	2,183	8.5	1,103	4.2	98
Income before tax	3,573	13.9	3,371	12.7	6
Income Tax Expense	(654)	(2.5)	(727)	(2.7)	(10)
Net Income	2,919	11.4	2,644	10.0	10
Other Comprehensive Income and Losses	(1,331)	(5.3)	1,637	6.1	(181)
Comprehensive Income	1,588	6.2	4,281	16.1	(63)
Net Income (Loss) Attributable to:					
Shareholders of the Parent	2,907	11.3	2,589	9.8	
Non-controlling Interests	12	0.1	55	0.2	
Net Income	2,919	11.4	2,644	10.0	
EBITDA	7,662		7,362		
%(Sales)	30%		28%		
EPS (Basic)	1.91		1.70		
(Diluted)	1.90		1.69		

Consolidated Statements of Comprehensive Income – YoY

	Q1~Q4-23		Q1~Q4-22		NTD:M
		%		%	YoY %
Net Sales	104,036	100.0	140,489	100.0	(26)
Cost of sales	(83,734)	(80.5)	(90,056)	(64.1)	(7)
Gross Profit	20,302	19.5	50,433	35.9	(60)
Operating Expenses	(11,478)	(11.0)	(12,365)	(8.8)	(7)
Other Income and Expenses	96	0.1	104	0.1	(8)
Operating Income	8,920	8.6	38,172	27.2	(77)
Net Non-operating Income and Expenses	6,655	6.4	1,703	1.2	291
Income before tax	15,575	15.0	39,875	28.4	(61)
Income Tax Expense	(3,350)	(3.2)	(8,649)	(6.2)	(61)
Net Income	12,225	11.8	31,226	22.2	(61)
Other Comprehensive Income and Losses	(456)	(0.4)	(634)	(0.4)	28
Comprehensive Income	11,769	11.3	30,592	21.8	(62)
Net Income (Loss) Attributable to:					
Shareholders of the Parent	11,980	11.5	29,619	21.1	
Non-controlling Interests	245	0.3	1,607	1.1	
Net Income	12,225	11.8	31,226	22.2	
EBITDA	31,267		52,025		
%(Sales)	30%		37%		
EPS (Basic)	7.88		20.08		
(Diluted)	7.78		19.29		

Consolidated Balance Sheets

	2023		2023		2023		NTD:M
	DEC.31	%	SEP.30	%	JUN.30	%	
Cash	52,859	24.5	51,233	23.8	63,611	28.8	
Accounts Receivable	18,563	8.6	23,078	10.7	21,444	9.7	
Inventories	10,927	5.1	10,314	4.8	9,443	4.3	
Other Current Assets	4,230	2.0	3,118	1.4	3,722	1.7	
Long-term Investments	8,564	4.0	8,017	3.7	7,901	3.6	
Fixed Assets & Investment Property	110,551	51.2	108,990	50.6	104,775	47.4	
Total Assets	216,006	100.0	215,549	100.0	220,868	100.0	
Short-term Loans	2,594	1.2	3,582	1.7	3,623	1.6	
Long-term Loans-Current	3,281	1.5	2,772	1.3	2,816	1.3	
Other Current Liabilities	38,372	17.8	38,977	18.1	51,224	23.2	
Long-term Loans	24,807	11.5	24,508	11.4	24,065	10.9	
Other Long-term Liabilities	50,668	22.9	50,791	23.0	48,693	22.0	
Shareholders' Equity	96,284	44.6	94,919	44.0	90,447	41.0	
Net Inventory							
Turnover Days	52		51		49		
Net Accounts Receivable							
Turnover Days	83		91		88		

Consolidated Statements Of Cash Flows – QoQ

	Q4-23	NTD:M Q3-23
Income before tax	3,573	3,371
Depreciation and Amortization	3,954	3,858
Others	(488)	(3,415)
Net Cash Provided by Operating Activities	7,039	3,814
Acquisition of Fix Assets & Investment Property	(6,089)	(6,423)
Decrease in Investments	2	61
Others	1,470	521
Net Cash Used by Investing Activities	(4,617)	(5,841)
Cash Dividends	0	(12,190)
Increase in Loans	26	98
Others	224	217
Net Cash Provided (Used) by Financing Activities	250	(11,875)
Effect of Exchange Rates Changes	(1,046)	1,524
Increase (Decrease) in Cash	1,626	(12,378)
Cash at End of Period	52,859	51,233

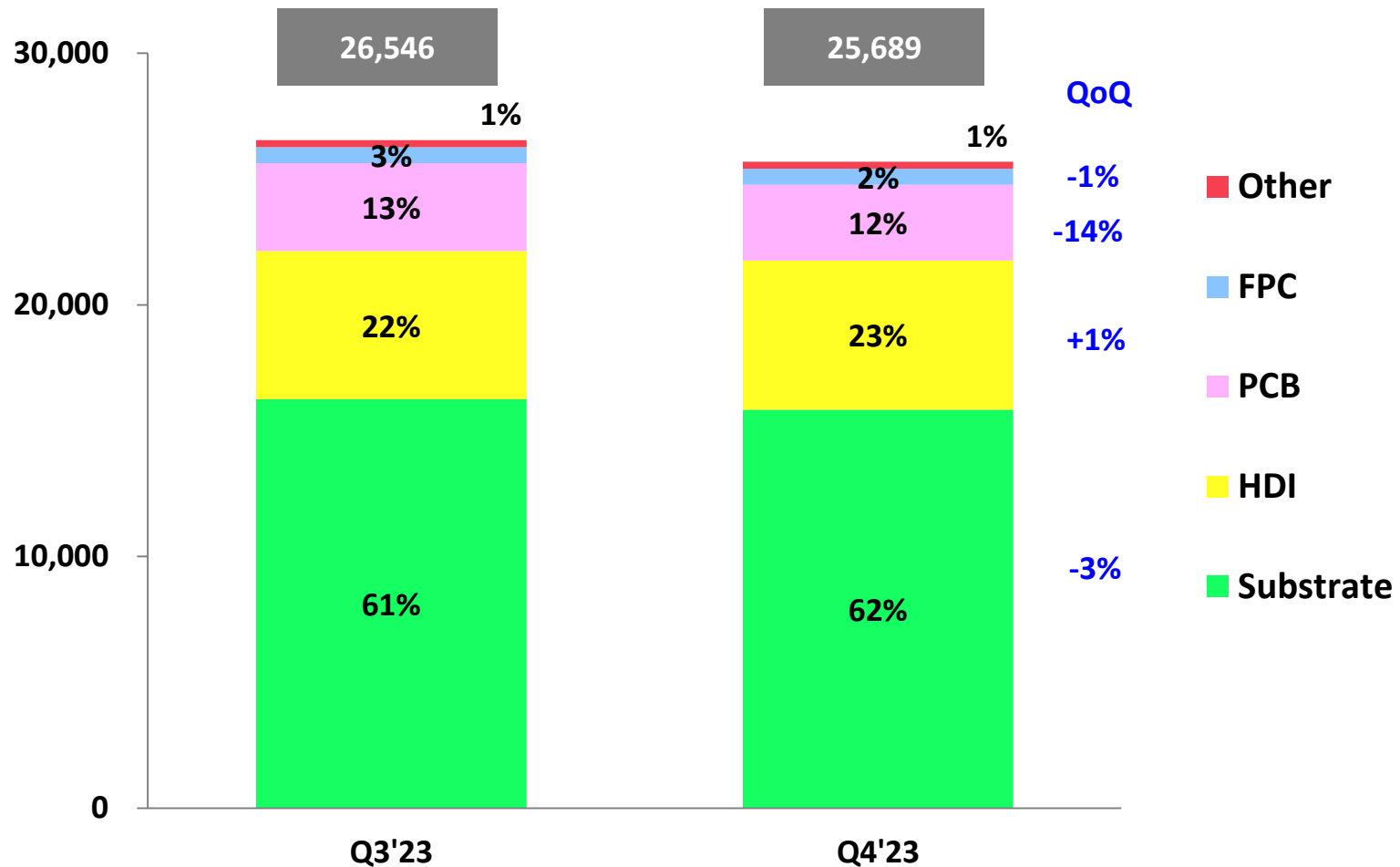
Consolidated Statements Of Cash Flows – YoY

		NTD:M
	Q1~Q4-23	Q1~Q4-22
Income before tax	15,575	39,875
Depreciation and Amortization	15,097	11,727
Others	228	9,480
Net Cash Provided by Operating Activities	30,900	61,082
Acquisition of Fix Assets & Investment Property	(22,938)	(32,073)
Decrease (Increase) in Investments	41	(414)
Others	1,798	(909)
Net Cash Used by Investing Activities	(21,099)	(33,396)
Cash Dividends	(12,190)	(5,016)
Decrease in Loans	(6,210)	(3,914)
Increase in Corporate Bond	0	2,996
Others	340	1,103
Net Cash Used by Financing Activities	(18,060)	(4,831)
Effect of Exchange Rates Changes	(341)	(797)
Increase (Decrease) in Cash	(8,600)	22,058
Cash at End of Period	52,859	61,459

Sales Breakdown by Technology - QoQ

Sales (NT\$ millions)

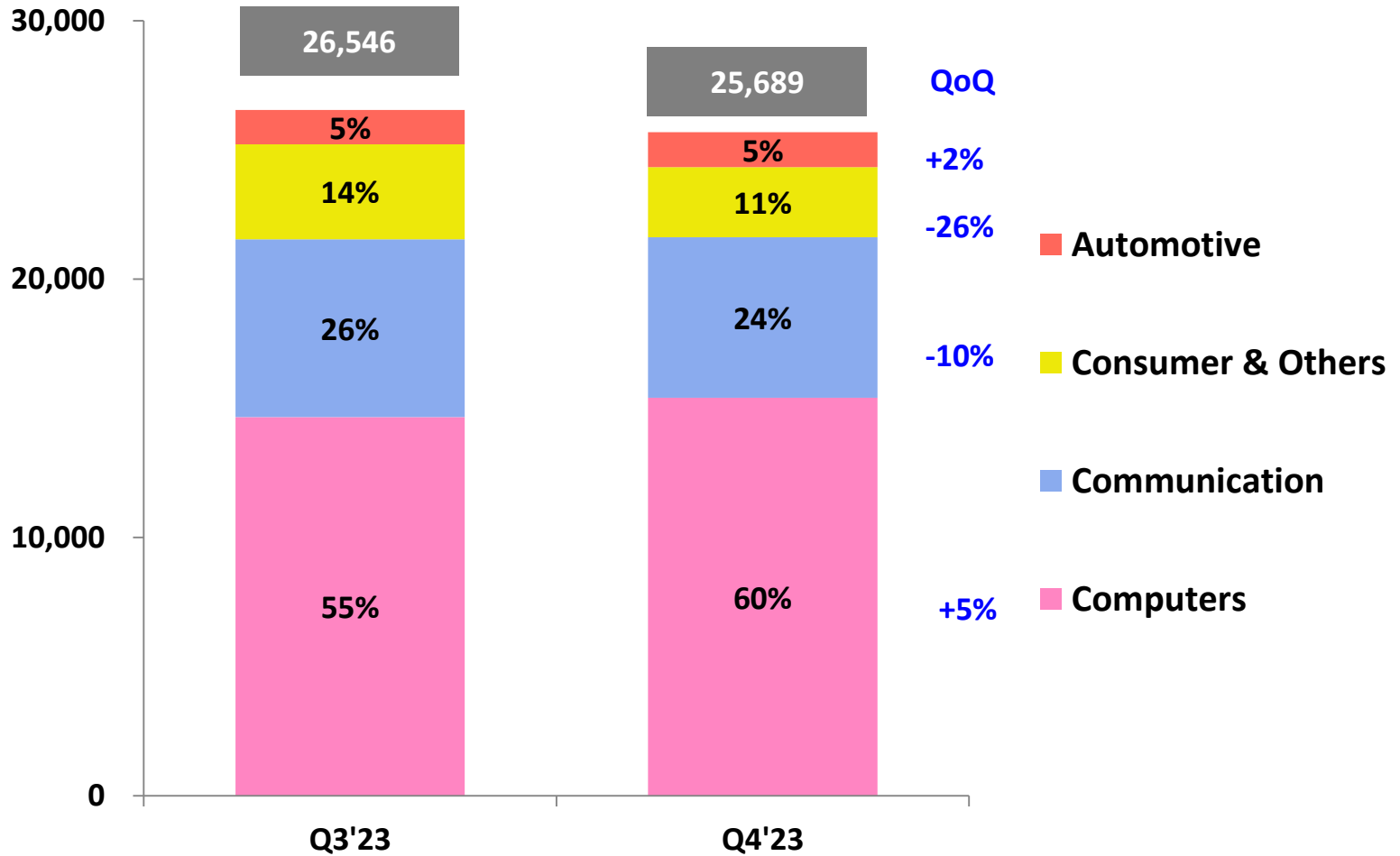
-857M (-3.2%) ↓



Sales Breakdown by Application - QoQ

Sales (NT\$ millions)

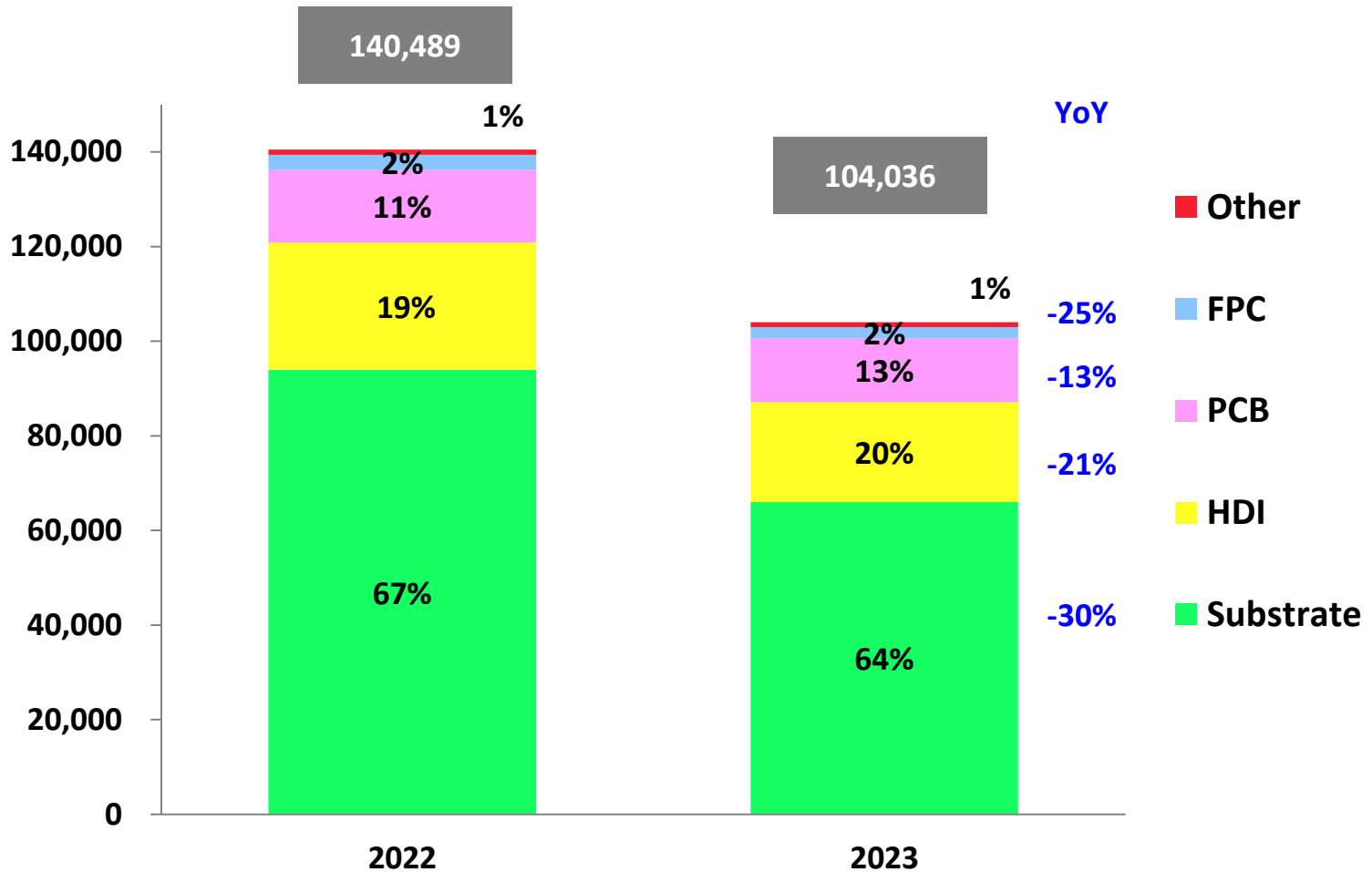
-857M (-3.2%) ↓



Sales Breakdown by Technology - YoY

Sales (NT\$ millions)

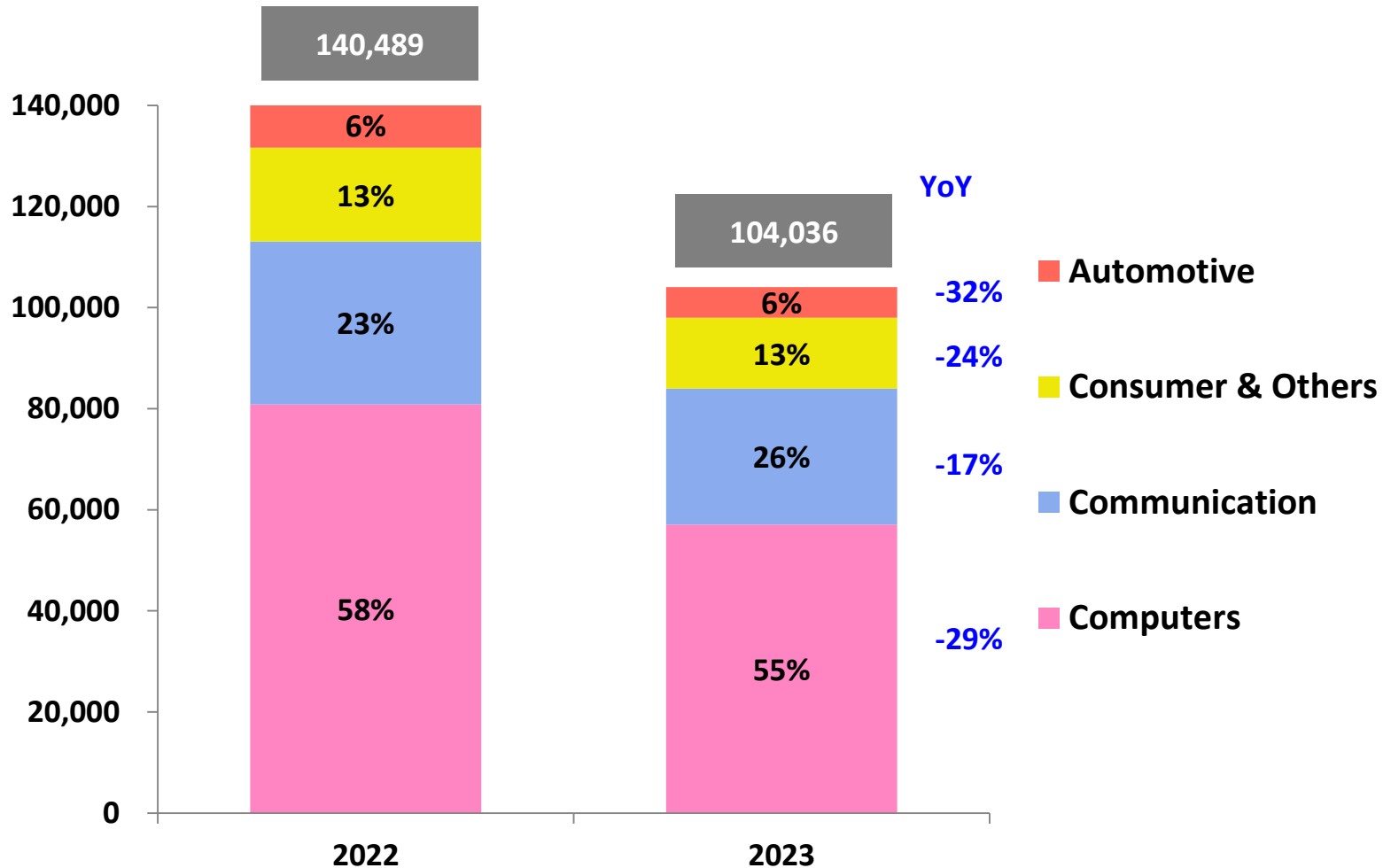
-36,453M (-25.9%) ↓



Sales Breakdown by Application - YoY

Sales (NT\$ millions)

-36,453M (-25.9%) ↓



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Thank you