

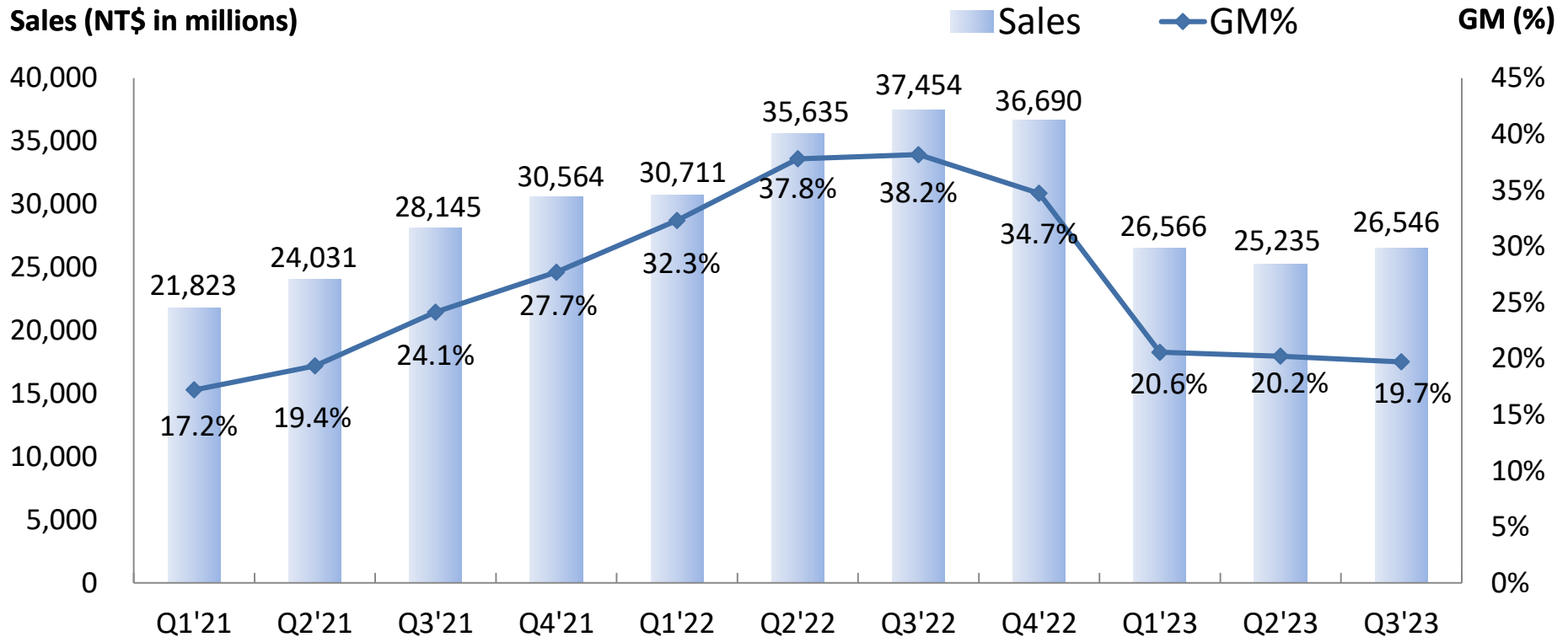
2023 Q3 Financial Review

Oct. 24, 2023

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Sales & Gross Margin Trend



Consolidated Statements of Comprehensive Income – QoQ

	Q3-23		Q2-23		NTD:M
		%		%	QoQ %
Net Sales	26,546	100.0	25,235	100.0	5
Cost of sales	(21,316)	(80.3)	(20,134)	(79.8)	6
Gross Profit	5,230	19.7	5,101	20.2	2
Operating Expenses	(2,970)	(11.2)	(2,746)	(10.9)	9
Other Income and Expenses	8	0.0	2	0.0	100
Operating Income	2,268	8.5	2,357	9.3	(3)
Net Non-operating Income and Expenses	1,103	4.2	1,097	4.4	0
Income before tax	3,371	12.7	3,454	13.7	(2)
Income Tax Expense	(727)	(2.7)	(984)	(3.9)	(26)
Net Income	2,644	10.0	2,470	9.8	4
Other Comprehensive Income and Losses	1,637	6.2	(1,022)	(4.1)	1019
Comprehensive Income	4,281	16.1	1,448	5.7	64
Net Income (Loss) Attributable to:					
Shareholders of the Parent	2,589	9.8	2,389	9.5	
Non-controlling Interests	55	0.2	81	0.3	
Net Income	2,644	10.0	2,470	9.8	
EBITDA	7,362		7,319		
%(Sales)	28%		29%		
EPS (Basic)	1.70		1.57		
(Diluted)	1.69		1.56		

Consolidated Statements of Comprehensive Income – YoY

	Q1~Q3-23		Q1~Q3-22		NTD:M
		%		%	YoY %
Net Sales	78,347	100.0	103,799	100.0	(25)
Cost of sales	(62,554)	(79.8)	(66,108)	(63.7)	(5)
Gross Profit	15,793	20.2	37,691	36.3	(58)
Operating Expenses	(8,280)	(10.6)	(9,210)	(8.9)	(10)
Other Income and Expenses	16	0.0	92	0.1	(83)
Operating Income	7,529	9.6	28,573	27.5	(74)
Net Non-operating Income and Expenses	4,473	5.7	1,935	1.9	131
Income before tax	12,002	15.3	30,508	29.4	(61)
Income Tax Expense	(2,696)	(3.4)	(7,190)	(6.9)	(63)
Net Income	9,306	11.9	23,318	22.5	(60)
Other Comprehensive Income and Losses	876	1.0	(486)	(0.5)	280
Comprehensive Income	10,182	13.0	22,832	22.0	(55)
Net Income (Loss) Attributable to:					
Shareholders of the Parent	9,073	11.6	22,258	21.4	
Non-controlling Interests	233	0.3	1,060	1.1	
Net Income	9,306	11.9	23,318	22.5	
EBITDA	23,605		39,237		
%(Sales)	30%		38%		
EPS (Basic)	5.97		15.09		
(Diluted)	5.90		14.63		

Consolidated Balance Sheets

	2023		2023		2023	NTD:M
	SEP.30	%	JUN.30	%	MAR.31	%
Cash	51,233	23.8	63,611	28.8	67,732	30.4
Accounts Receivable	23,078	10.7	21,444	9.7	20,936	9.4
Inventories	10,314	4.8	9,443	4.3	10,234	4.6
Other Current Assets	3,118	1.4	3,722	1.7	3,716	1.7
Long-term Investments	8,017	3.7	7,901	3.6	7,654	3.4
Fixed Assets & Investment Property	108,990	50.6	104,775	47.4	102,839	46.2
Total Assets	215,549	100.0	220,868	100.0	222,516	100.0
Short-term Loans	3,582	1.7	3,623	1.6	4,967	2.2
Long-term Loans-Current	2,772	1.3	2,816	1.3	2,788	1.3
Other Current Liabilities	38,977	18.1	51,224	23.2	40,417	18.2
Long-term Loans	24,508	11.4	24,065	10.9	25,488	11.5
Other Long-term Liabilities	50,791	23.0	48,693	22.0	47,966	21.6
Shareholders' Equity	94,919	44.0	90,447	41.0	100,890	45.3
Net Inventory						
Turnover Days	51		49		50	
Net Accounts Receivable						
Turnover Days	91		88		85	

Consolidated Statements Of Cash Flows – QoQ

	Q3-23	NTD:M Q2-23
Income before tax	3,371	3,454
Depreciation and Amortization	3,858	3,713
Others	(3,415)	(1,265)
Net Cash Provided by Operating Activities	3,814	5,902
Acquisition of Fix Assets & Investment Property	(6,423)	(4,727)
Decrease (Increase) in Investments	61	(19)
Others	521	(1,745)
Net Cash Used by Investing Activities	(5,841)	(6,491)
Cash Dividends	(12,190)	0
Increase (Decrease) in Loans	98	(2,675)
Others	217	67
Net Cash Used by Financing Activities	(11,875)	(2,608)
Effect of Exchange Rates Changes	1,524	(923)
Decrease in Cash	(12,378)	(4,120)
Cash at End of Period	51,233	63,611

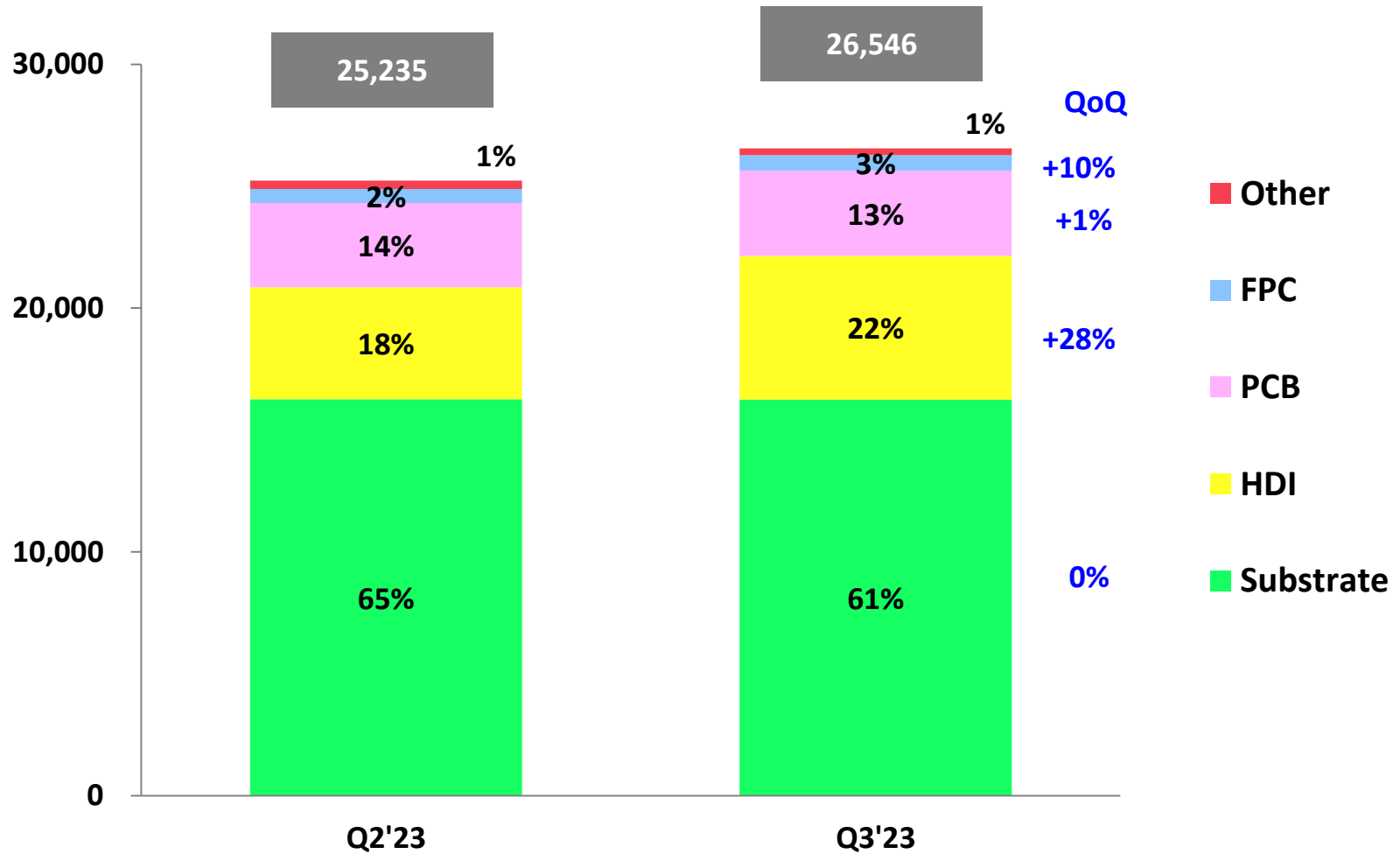
Consolidated Statements Of Cash Flows – YoY

		NTD:M
	Q1~Q3-23	Q1~Q3-22
Income before tax	12,002	30,508
Depreciation and Amortization	11,143	8,455
Others	716	7,695
Net Cash Provided by Operating Activities	23,861	46,658
Acquisition of Fix Assets & Investment Property	(16,849)	(24,065)
Decrease (Increase) in Investments	39	(217)
Others	328	475
Net Cash Used by Investing Activities	(16,482)	(23,807)
Cash Dividends	(12,190)	(5,016)
Decrease in Loans	(6,236)	(4,864)
Increase in Corporate Bond	0	2,996
Others	116	1,432
Net Cash Used by Financing Activities	(18,310)	(5,452)
Effect of Exchange Rates Changes	705	(461)
Increase (Decrease) in Cash	(10,226)	16,938
Cash at End of Period	51,233	56,340

Sales Breakdown by Technology - QoQ

Sales (NT\$ millions)

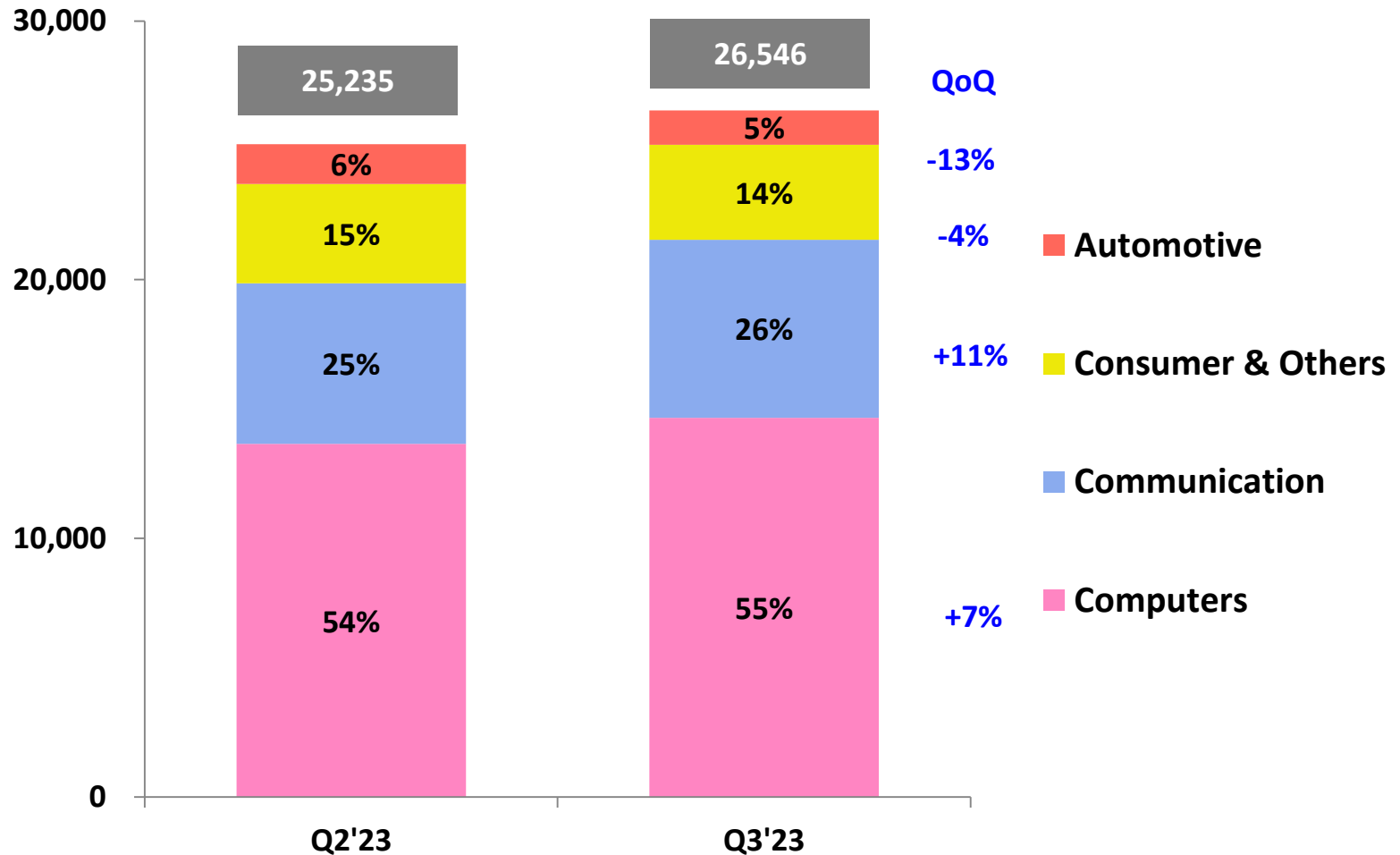
+1,331M (5.2%) ↑



Sales Breakdown by Application - QoQ

Sales (NT\$ millions)

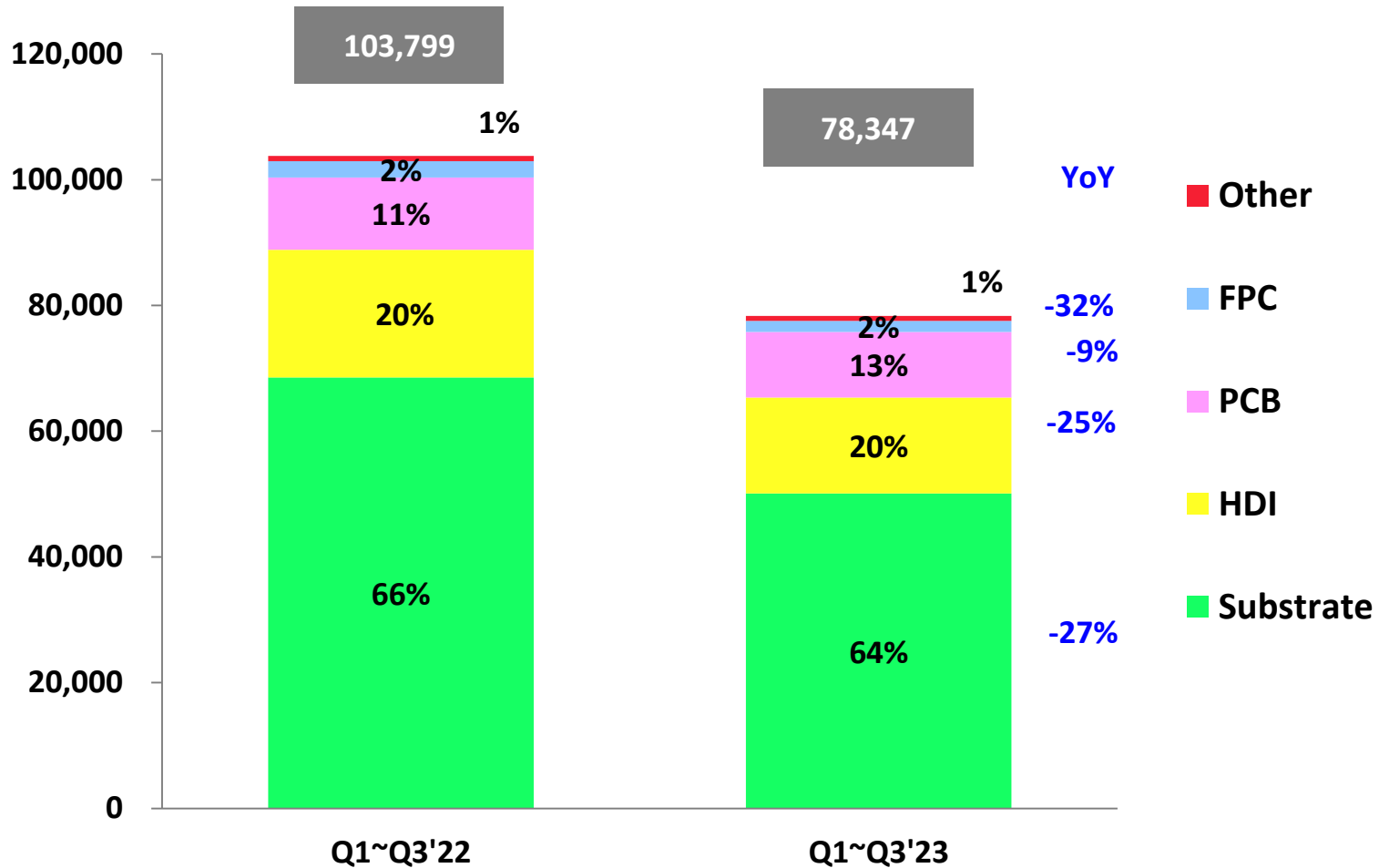
+1,331M (+5.2%) ↑



Sales Breakdown by Technology - YoY

Sales (NT\$ millions)

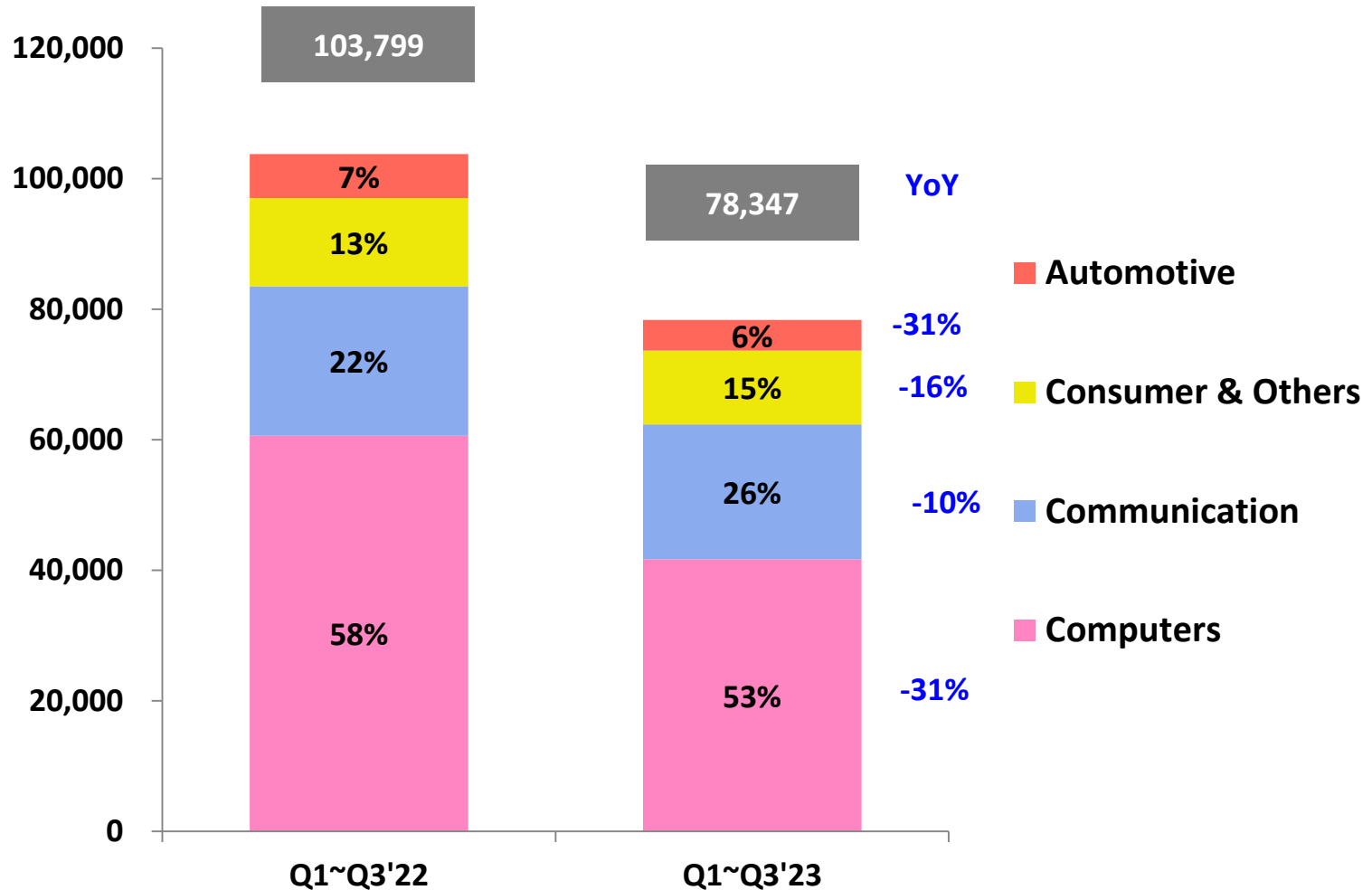
-25,452M (-24.5%) ↓



Sales Breakdown by Application - YoY

Sales (NT\$ millions)

-25,452M (-24.5%) ↓



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Thank you