

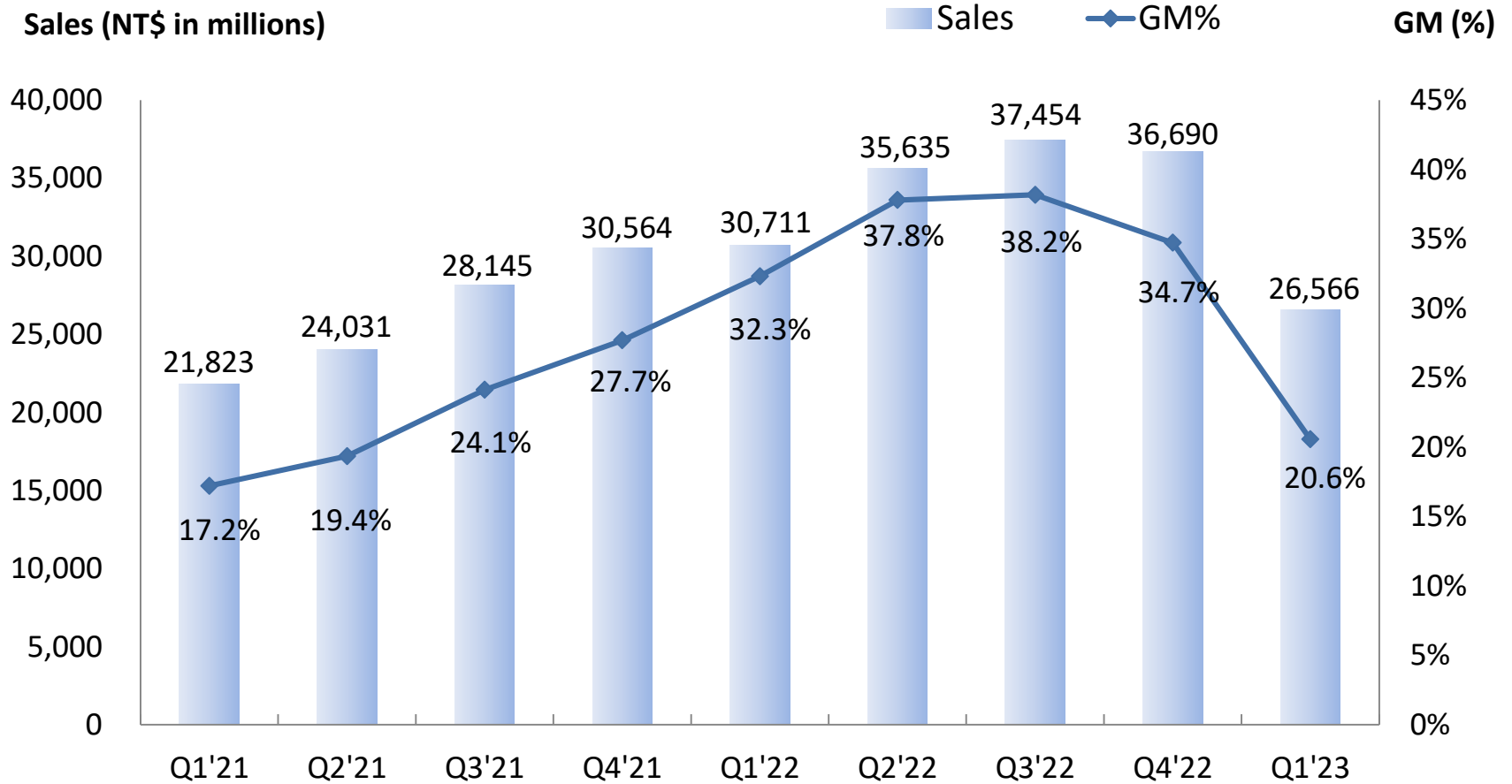
2023 Q1 Financial Review

Apr. 25, 2023

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Sales & Gross Margin Trend



Consolidated Statements of Comprehensive Income – QoQ

	Q1-23		Q4-22		NTD:M
		%		%	QoQ %
Net Sales	26,566	100.0	36,690	100.0	(28)
Cost of sales	(21,104)	(79.4)	(23,948)	(65.3)	(12)
Gross Profit	5,462	20.6	12,742	34.7	(57)
Operating Expenses	(2,563)	(9.7)	(3,155)	(8.5)	(19)
Other Income and Expenses	6	0.0	12	0.0	(50)
Operating Income	2,905	10.9	9,599	26.2	(70)
Net Non-operating Income and Expenses	2,271	8.6	(232)	(0.7)	1079
Income before tax	5,176	19.5	9,367	25.5	(45)
Income Tax Expense	(984)	(3.7)	(1,459)	(3.9)	(33)
Net Income	4,192	15.8	7,908	21.6	(47)
Other Comprehensive Income and Losses	261	1.0	(150)	(0.5)	274
Comprehensive Income	4,453	16.8	7,758	21.1	(43)
Net Income (Loss) Attributable to:					
Shareholders of the Parent	4,095	15.4	7,361	20.1	
Non-controlling Interests	97	0.4	547	1.5	
Net Income	4,192	15.8	7,908	21.6	
EBITDA	8,923		12,788		
%(Sales)	34%		35%		
EPS (Basic)	2.70		4.99		
(Diluted)	2.68		4.66		

Consolidated Statements of Comprehensive Income – YoY

	Q1-23		Q1-22		NTD:M
		%		%	YoY %
Net Sales	26,566	100.0	30,711	100.0	(13)
Cost of sales	(21,104)	(79.4)	(20,788)	(67.7)	2
Gross Profit	5,462	20.6	9,923	32.3	(45)
Operating Expenses	(2,563)	(9.7)	(2,764)	(9.0)	(7)
Other Income and Expenses	6	0.0	30	0.1	(80)
Operating Income	2,905	10.9	7,189	23.4	(60)
Net Non-operating Income and Expenses	2,271	8.6	302	1.0	652
Income before tax	5,176	19.5	7,491	24.4	(31)
Income Tax Expense	(984)	(3.7)	(1,605)	(5.2)	(39)
Net Income	4,192	15.8	5,886	19.2	(29)
Other Comprehensive Income and Losses	261	1.0	650	2.1	(60)
Comprehensive Income	4,453	16.8	6,536	21.3	(32)
Net Income (Loss) Attributable to:					
Shareholders of the Parent	4,095	15.4	5,667	18.5	
Non-controlling Interests	97	0.4	219	0.7	
Net Income	4,192	15.8	5,886	19.2	
EBITDA	8,923		10,237		
%(Sales)	34%		33%		
EPS (Basic)	2.70		3.85		
(Diluted)	2.68		3.83		

Consolidated Balance Sheets

	2023		2022		2022	NTD:M
	MAR.31	%	DEC.31	%	SEP.30	%
Cash	67,732	30.4	61,459	28.1	56,340	26.9
Accounts Receivable	20,936	9.4	28,746	13.1	29,171	13.9
Inventories	10,234	4.6	12,835	5.9	14,244	6.8
Other Current Assets	3,716	1.7	4,548	2.1	3,462	1.7
Long-term Investments	7,654	3.4	8,552	3.9	8,259	3.9
Fixed Assets & Investment Property	102,839	46.2	94,510	43.2	90,892	43.4
Total Assets	222,516	100.0	218,663	100.0	209,312	100.0
Short-term Loans	4,967	2.2	7,945	3.6	6,237	3.0
Long-term Loans-Current	2,788	1.3	2,411	1.1	3,161	1.5
Other Current Liabilities	40,417	18.2	44,537	20.4	44,313	21.2
Long-term Loans	25,488	11.5	24,563	11.2	24,740	11.8
Other Long-term Liabilities	47,966	21.6	46,549	21.3	45,754	21.9
Shareholders' Equity	100,890	45.3	92,658	42.4	85,107	40.7
Net Inventory						
Turnover Days	50		51		55	
Net Accounts Receivable						
Turnover Days	85		68		70	

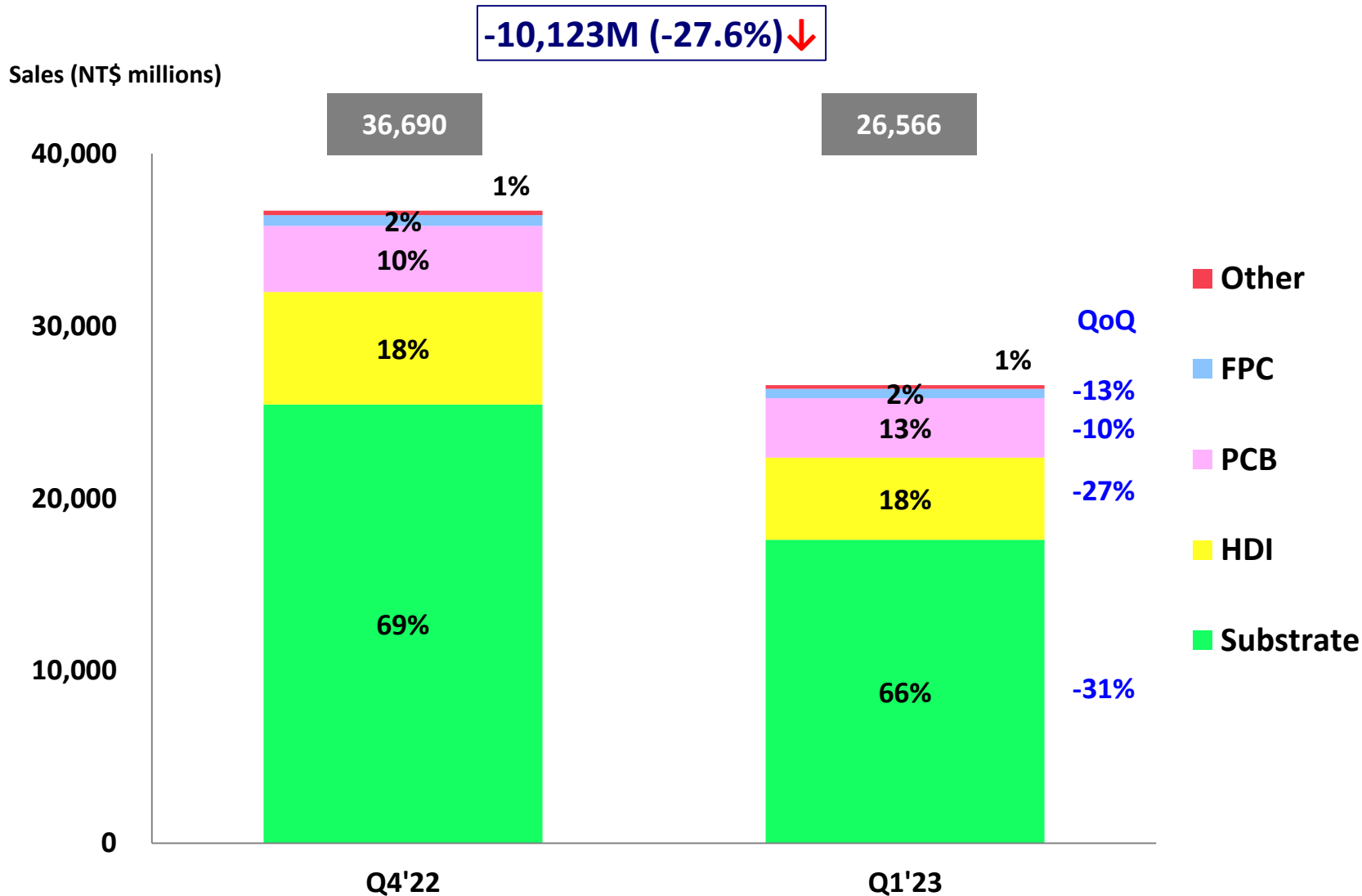
Consolidated Statements Of Cash Flows – QoQ

	Q1-23	NTD:M Q4-22
Income before tax	5,176	9,367
Depreciation and Amortization	3,572	3,272
Others	5,397	1,785
Net Cash Provided by Operating Activities	14,145	14,424
Acquisition of Fix Assets & Investment Property	(5,699)	(8,008)
Increase in Investments	(2)	(198)
Others	1,551	(1,383)
Net Cash Used by Investing Activities	(4,150)	(9,589)
Increase (Decrease) in Loans	(3,659)	950
Others	(167)	(330)
Net Cash Provided (Used) by Financing Activities	(3,826)	620
Effect of Exchange Rates Changes	104	(336)
Increase in Cash	6,273	5,119
Cash at End of Period	67,732	61,459

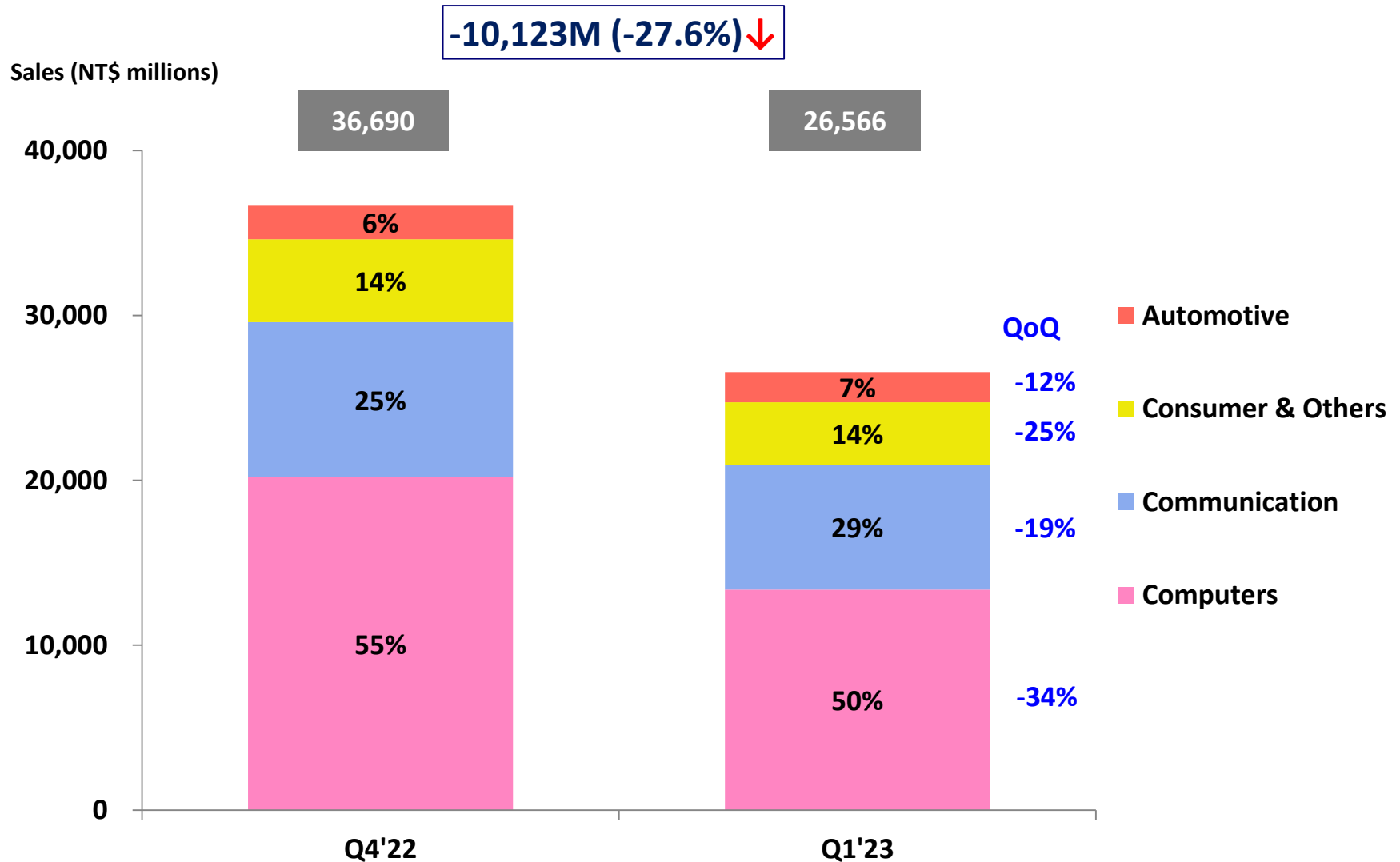
Consolidated Statements Of Cash Flows – YoY

		NTD:M
	Q1-23	Q1-22
Income before tax	5,176	7,491
Depreciation and Amortization	3,572	2,672
Others	5,397	4,236
Net Cash Provided by Operating Activities	14,145	14,399
Acquisition of Fix Assets & Investment Property	(5,699)	(7,392)
Increase in Investments	(2)	(6)
Others	1,551	(147)
Net Cash Used by Investing Activities	(4,150)	(7,545)
Decrease in Loans	(3,659)	(3,140)
Increase in Corporate Bond	0	2,996
Others	(167)	134
Net Cash Used by Financing Activities	(3,826)	(10)
Effect of Exchange Rates Changes	104	75
Increase in Cash	6,273	6,919
Cash at End of Period	67,732	46,320

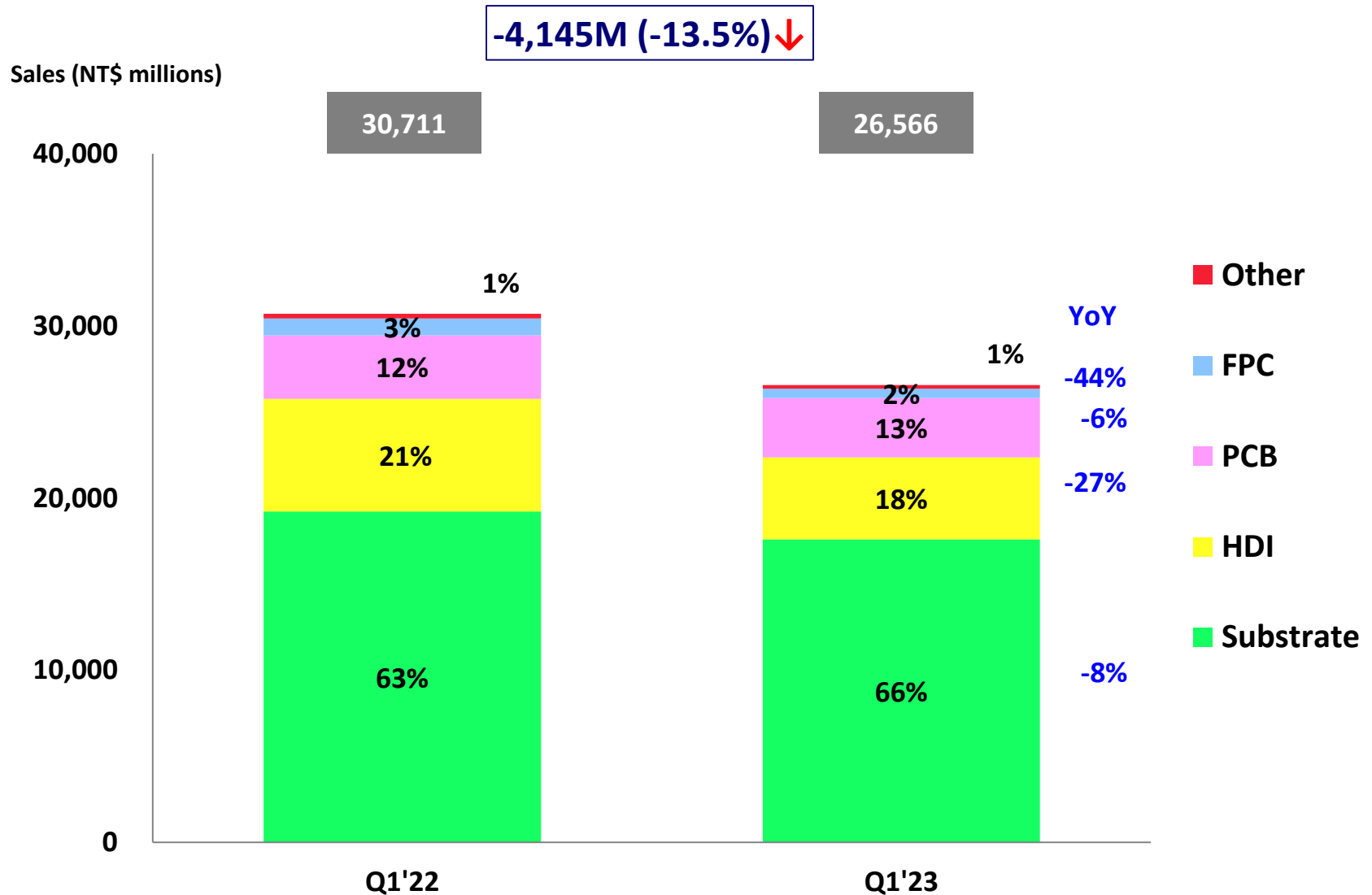
Sales Breakdown by Technology - QoQ



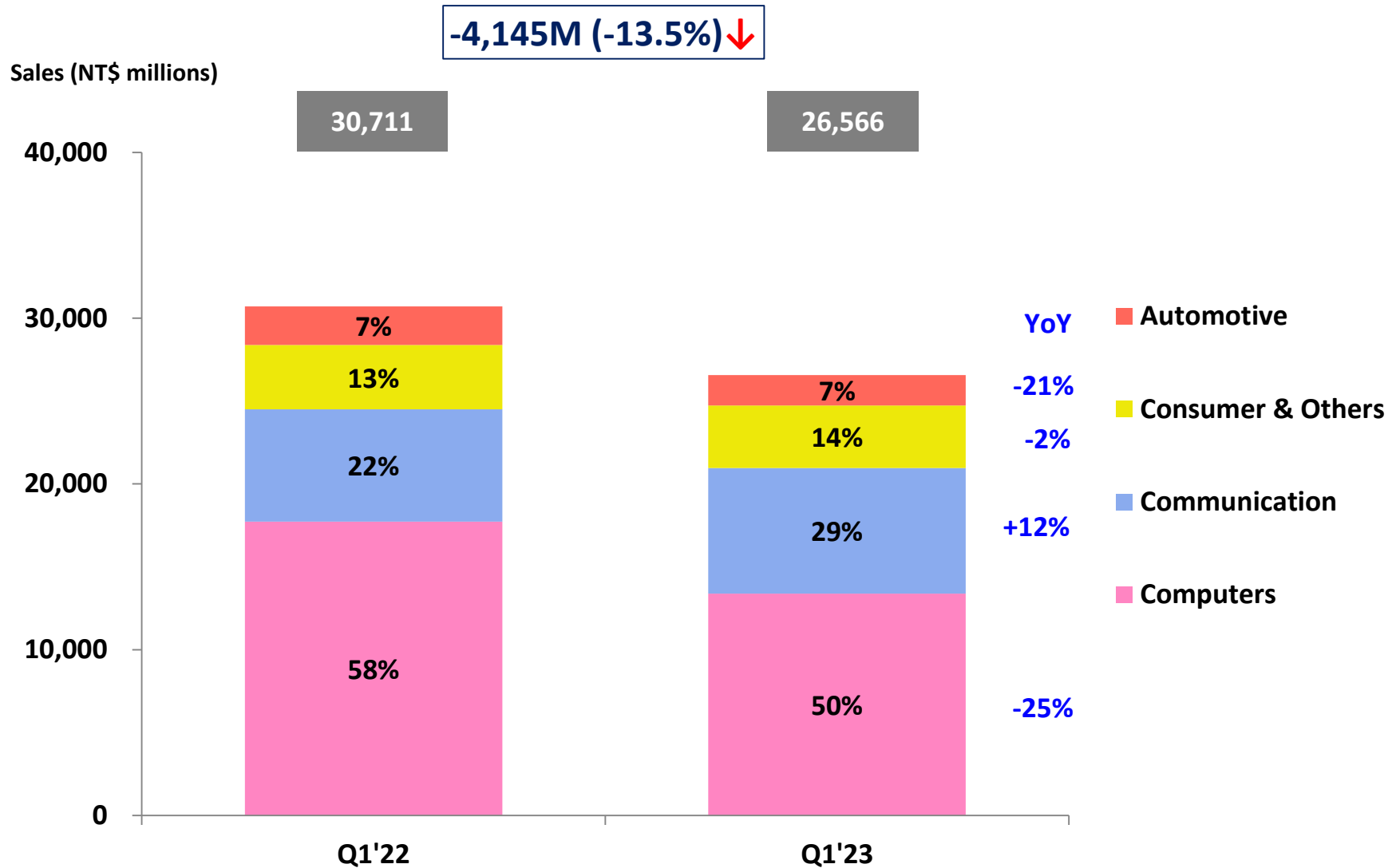
Sales Breakdown by Application - QoQ



Sales Breakdown by Technology - YoY



Sales Breakdown by Application - YoY



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Thank you