

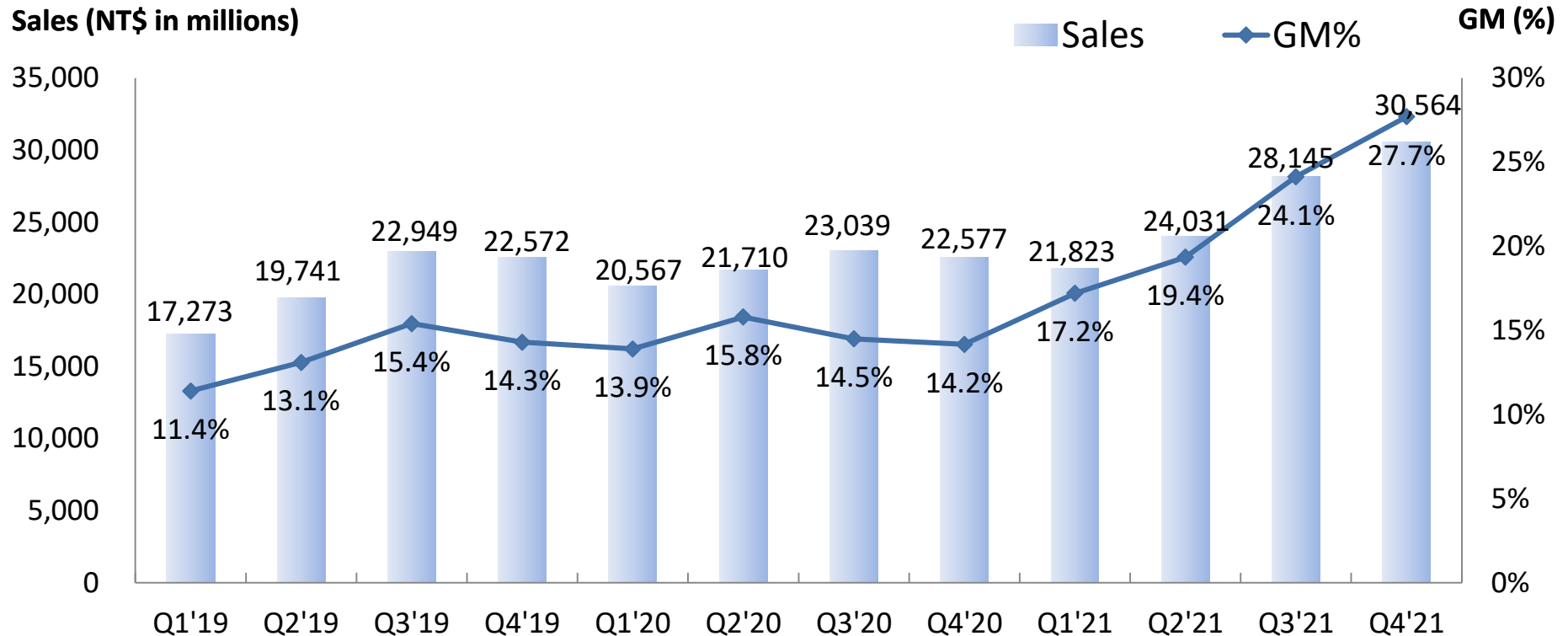
2021 Q4 Financial Review

Feb. 23, 2022

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Sales & Gross Margin Trend



Consolidated Statements of Comprehensive Income – QoQ

	Q4-21		Q3-21		NTD:M
		%		%	QoQ %
Net Sales	30,564	100.0	28,145	100.0	9
Cost of sales	(22,098)	(72.3)	(21,353)	(75.9)	(3)
Gross Profit	8,466	27.7	6,792	24.1	25
Operating Expenses	(2,769)	(9.1)	(2,674)	(9.5)	(4)
Other Income and Expenses	21	0.1	56	0.2	(63)
Operating Income	5,718	18.7	4,174	14.8	37
Net Non-operating Income and Expenses	687	2.3	1,128	4.0	(39)
Income before tax	6,405	21.0	5,302	18.8	21
Income Tax Expense	(1,238)	(4.1)	(963)	(3.4)	(29)
Net Income	5,167	16.9	4,339	15.4	19
Other Comprehensive Income and Losses	426	1.4	10	0.1	4160
Comprehensive Income	5,593	18.3	4,349	15.5	29
Net Income (Loss) Attributable to:					
Shareholders of the Parent	4,996	16.3	4,215	15.0	
Non-controlling Interests	171	0.6	124	0.4	
Net Income	5,167	16.9	4,339	15.4	
EBITDA	9,096		7,942		
%(Sales)	30%		28%		
EPS (Basic)	3.38		2.87		
(Diluted)	3.36		2.85		

Consolidated Statements of Comprehensive Income – YoY

	Q1~Q4-21		Q1~Q4-20		NTD:M
		%		%	YoY %
Net Sales	104,563	100.0	87,893	100.0	19
Cost of sales	(80,900)	(77.4)	(75,065)	(85.4)	(8)
Gross Profit	23,663	22.6	12,828	14.6	84
Operating Expenses	(10,630)	(10.1)	(8,859)	(10.1)	(20)
Other Income and Expenses	137	0.1	48	0.1	185
Operating Income	13,170	12.6	4,017	4.6	228
Net Non-operating Income and Expenses	3,459	3.3	2,217	2.5	56
Income before tax	16,629	15.9	6,234	7.1	167
Income Tax Expense	(3,104)	(3.0)	(916)	(1.0)	(239)
Net Income	13,525	12.9	5,318	6.1	154
Other Comprehensive Income and Losses	438	0.5	718	0.8	(39)
Comprehensive Income	13,963	13.4	6,036	6.9	131
Net Income (Loss) Attributable to:					
Shareholders of the Parent	13,222	12.6	5,462	6.2	
Non-controlling Interests	303	0.3	(144)	(0.1)	
Net Income	13,525	12.9	5,318	6.1	
EBITDA	26,684		15,533		
%(Sales)	26%		18%		
EPS (Basic)	8.98		3.74		
(Diluted)	8.91		3.70		

Consolidated Balance Sheets

	2021		2021		2021		NTD:M
	DEC.31	%	SEP.30	%	JUN.30	%	
Cash	39,402	23.2	23,418	16.1	22,477	16.6	
Accounts Receivable	23,639	13.9	22,891	15.7	19,347	14.3	
Inventories	12,152	7.1	11,503	7.9	10,298	7.6	
Other Current Assets	4,684	2.8	3,370	2.3	3,358	2.5	
Long-term Investments	10,711	6.30	10,041	6.9	9,116	6.7	
Fixed Assets & Investment Property	72,596	42.7	68,579	47.1	64,919	48.0	
Total Assets	170,055	100.0	145,707	100.0	135,117	100.0	
Short-term Loans	10,576	6.2	10,664	7.3	12,944	9.6	
Long-term Liabilities-Current	2,595	1.5	2,547	1.7	3,321	2.5	
Other Current Liabilities	35,889	21.1	32,443	22.3	29,606	21.9	
Long-term Loans	22,242	13.1	23,380	16.0	23,202	17.2	
Other Long-term Liabilities	33,237	19.5	16,568	9.7	8,232	4.8	
Shareholders' Equity	65,516	38.5	60,105	41.3	57,812	42.8	
Net Inventory							
Turnover Days	48		48		47		
Net Accounts Receivable							
Turnover Days	71		74		73		

Consolidated Statements Of Cash Flows – QoQ

		NTD:M
	Q4-21	Q3-21
Income before tax	6,405	5,302
Depreciation and Amortization	2,619	2,565
Others	15,618	3,793
Net Cash Provided by Operating Activities	24,642	11,660
Acquisition of Fix Assets & Investment Property	(6,820)	(5,608)
Decrease in Investments	66	5
Time Deposits With Original Maturities of More Than 1 Year	(617)	2
Others	(70)	99
Net Cash Used by Investing Activities	(7,441)	(5,502)
Cash Dividends	0	(2,055)
Decrease in Loans	(1,257)	(2,926)
Others	(370)	(189)
Net Cash Used by Financing Activities	(1,627)	(5,170)
Effect of Exchange Rates Changes	410	(47)
Increase in Cash	15,984	941
Cash at End of Period	39,402	23,418

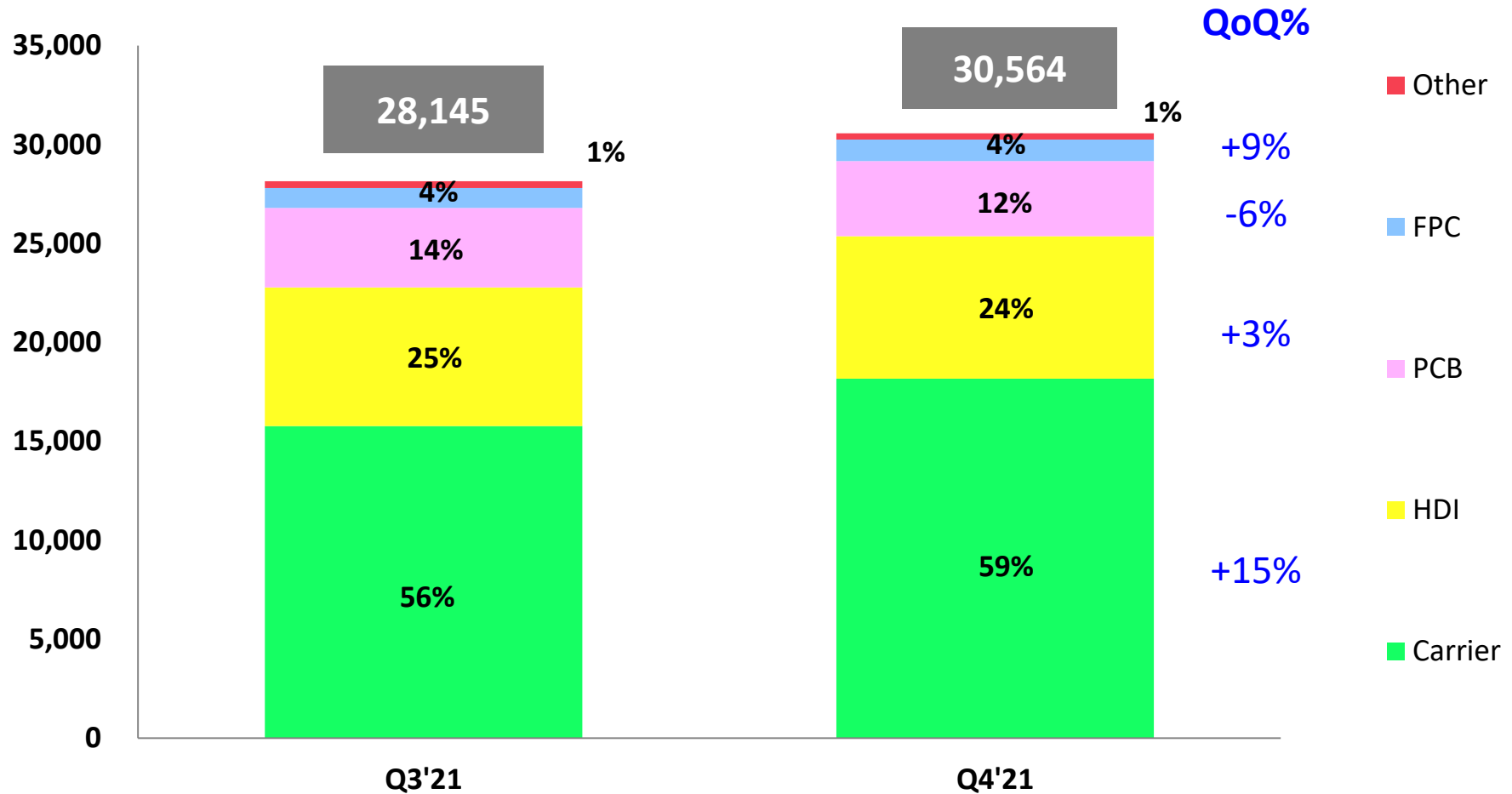
Consolidated Statements Of Cash Flows – YoY

	NTD:M	
	Q1~Q4-21	Q1~Q4-20
Income before tax	16,629	6,234
Depreciation and Amortization	9,757	8,857
Others	16,554	3,073
Net Cash Provided by Operating Activities	42,940	18,164
Acquisition of Fix Assets & Investment Property	(23,167)	(14,550)
Decrease in Investments	132	447
Time Deposits With Original Maturities of More Than 1 Year	(1,180)	(349)
Others	(224)	365
Net Cash Used by Investing Activities	(24,439)	(14,087)
Cash Dividends	(2,055)	(1,601)
Increase (Decrease) in Loans	(9,203)	865
Increase in Corporate Bond	7,990	0
Others	(716)	(409)
Net Cash Used by Financing Activities	(3,984)	(1,145)
Effect of Exchange Rates Changes	691	677
Increase in Cash	15,208	3,609
Cash at End of Period	39,402	24,194

Sales Breakdown by Technology - QoQ

Sales (NT\$ millions)

+2,419M (+8.6%) ↑

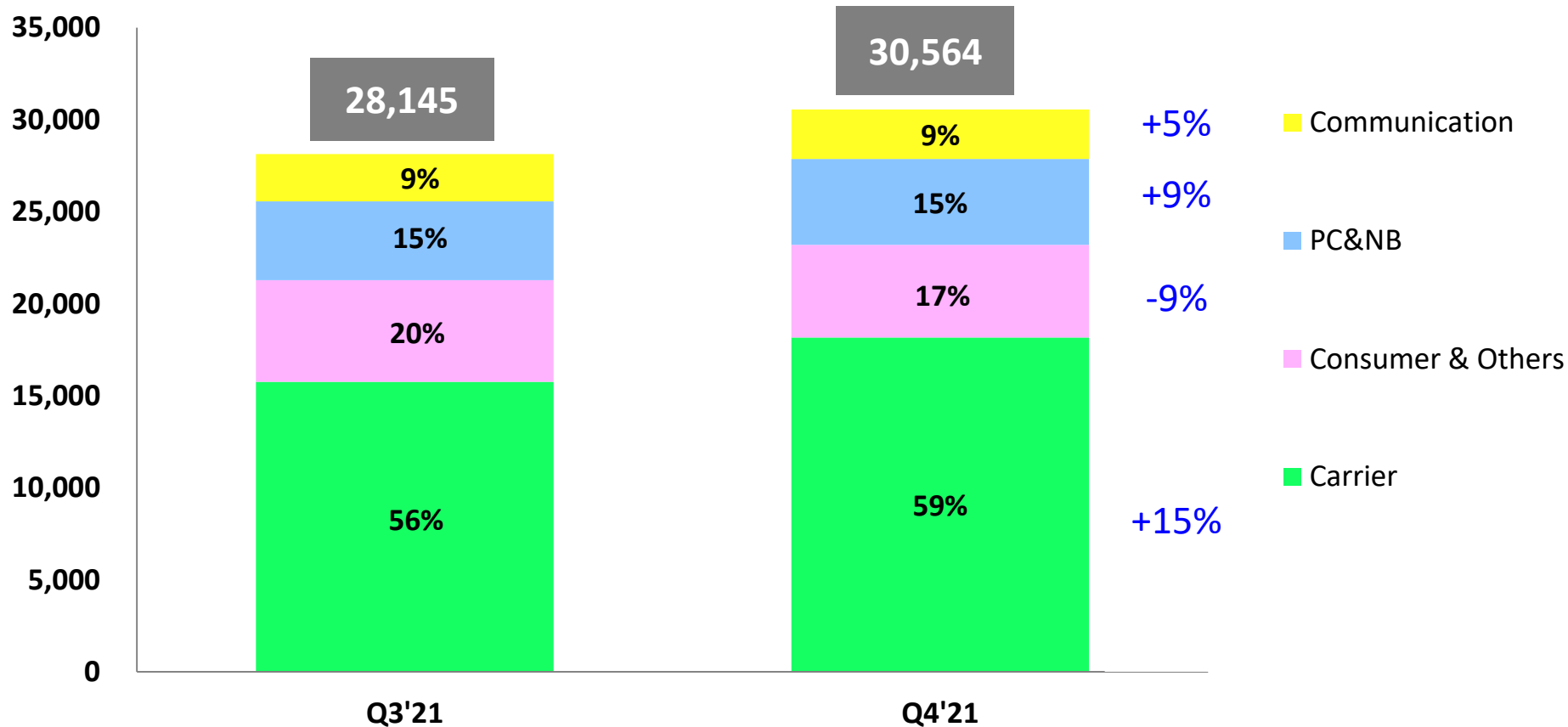


Sales Breakdown by Application - QoQ

+2,419M (+8.6%) ↑

Sales (NT\$ millions)

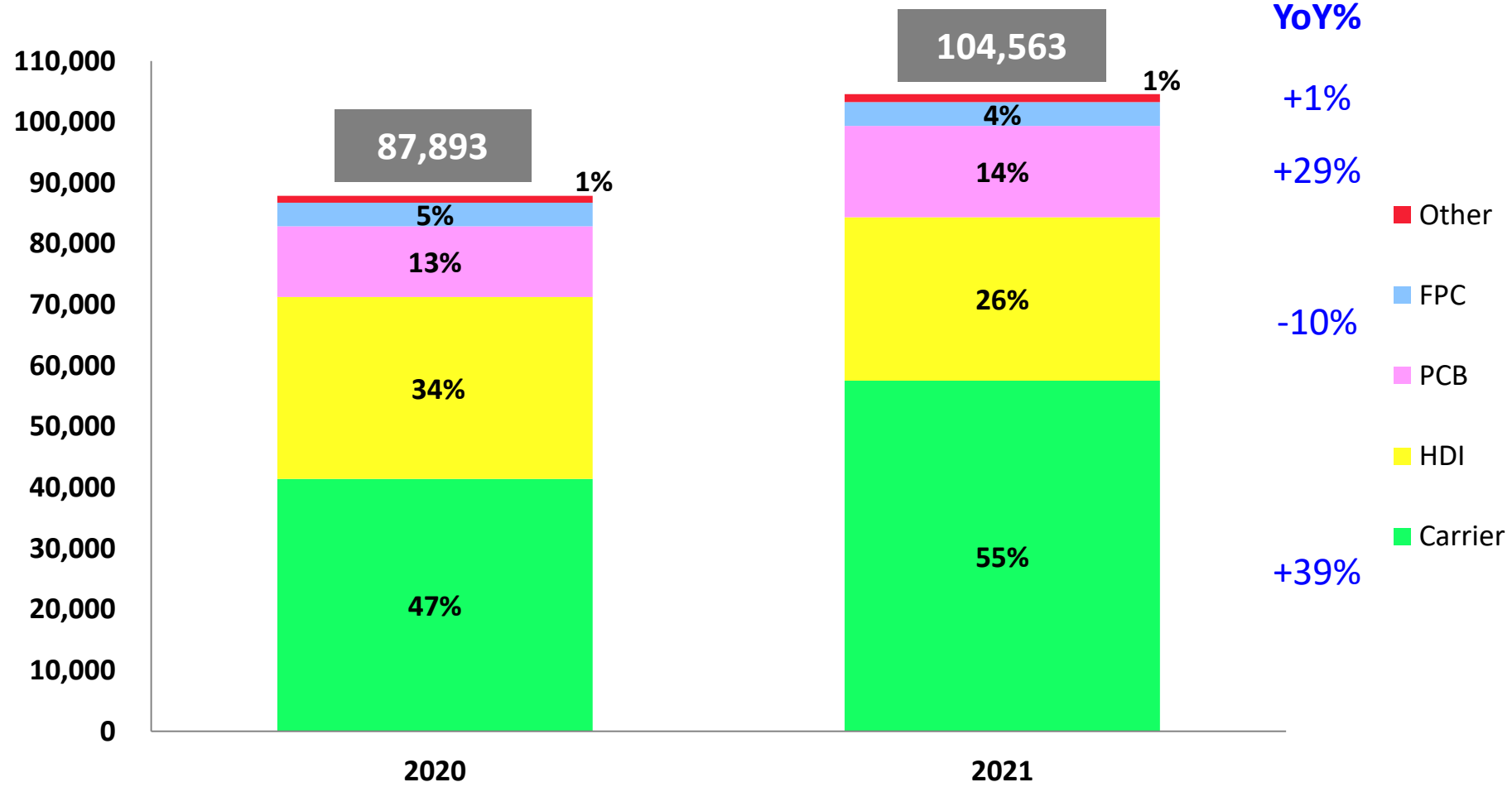
QoQ%



Sales Breakdown by Technology - YoY

+16,670M (+19.0%) ↑

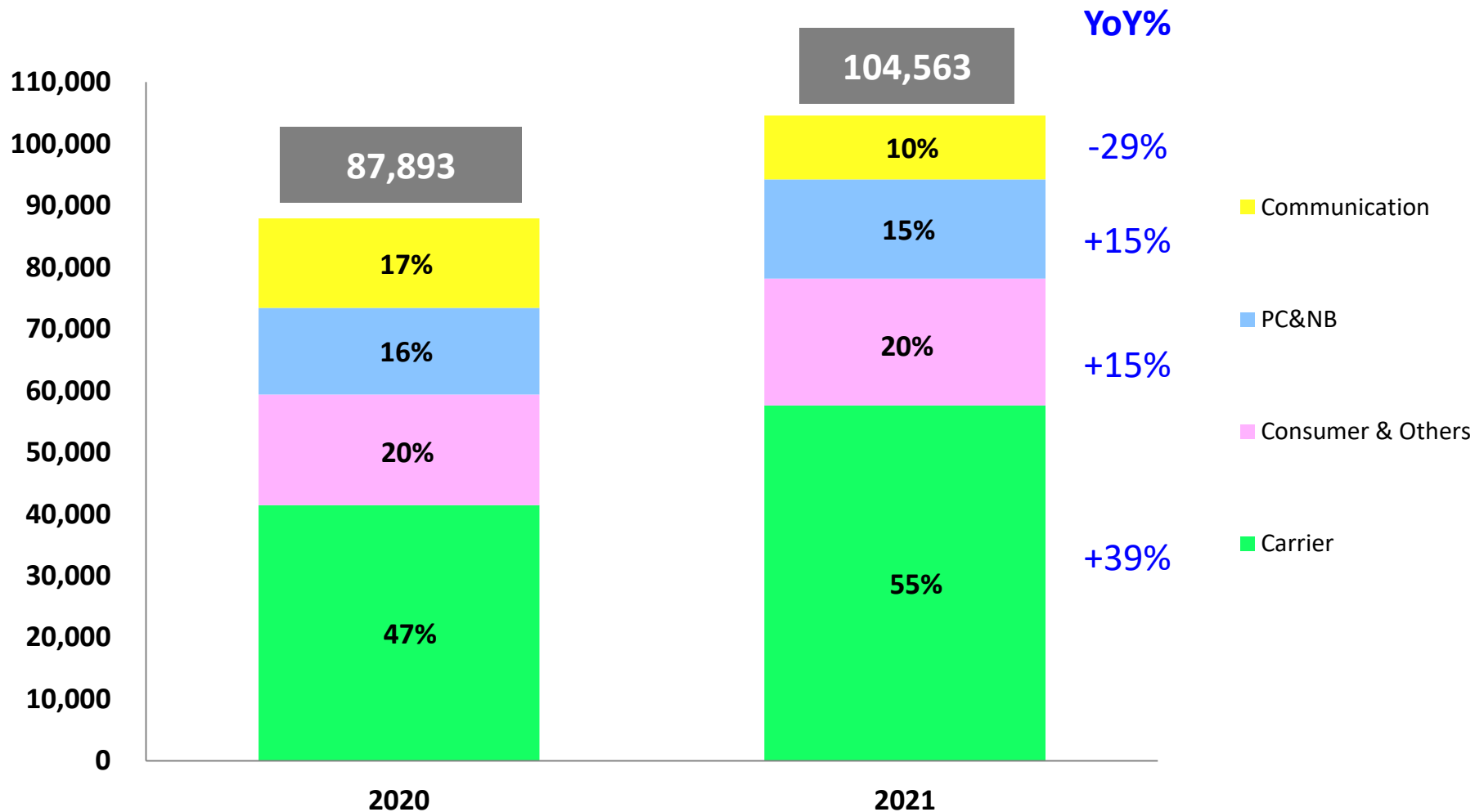
Sales (NT\$ millions)



Sales Breakdown by Application - YoY

+16,670M (+19.0%) ↑

Sales (NT\$ millions)



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Thank you